

## BIOGRAPHY



### CONTACT INFORMATION:

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### EXPERTISE IN:

- Wealth preservation and protection strategies
- Comprehensive financial counseling
- Client relationship management

## Suzanne M. Fitzgerald, J.D.

### Vice President and Senior Private Client Advisor

Suzanne is responsible for providing comprehensive wealth management advice to high-net-worth individuals and families, entrepreneurs, business owners, and foundations and endowments throughout the mid-Atlantic region. She works closely with clients and their advisors to develop financial strategies that help clients meet their current needs and plan for their long-term objectives. Suzanne ensures that clients receive the appropriate blend of services based on their unique needs, including investment management, planning, philanthropic, trust, custom lending, and family office services.

Suzanne has more than a decade of experience working with high-net-worth individuals and families, including United States Expatriots. Prior to joining Wilmington Trust in 2007, she served as Vice President of Financial Counseling for the Ayco Company, L.P. in Dallas, which was acquired by Goldman Sachs Co. in 2003.

Suzanne holds a Juris Doctorate, Cum Laude, from Quinnipiac University and earned a bachelor's degree in Business Management with minors in Pre-Law and Human Resource Management from Plymouth State University, where she graduated Magna Cum Laude. Suzanne is a member in good standing of the New York Bar Association, and holds her Series 7 Brokerage License as well as insurance licenses in eight states.

Suzanne is active in her community and serves as a member of the President's Council for Plymouth State University. She is also a member of many charitable organizations.